

Historical Performance Scenarios

Nordnet Fonder



Nordnet

Nordnet Sverige Index

SE0002756973

Recommended Holding Period : 5 years
 Example investment amount: 100 000 SEK

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 5 years	If redeemed after 1 year	If redeemed after 5 years		
Stress	Amount remaining after costs	23 400 SEK	19 500 SEK	23 500 SEK	19 500 SEK		
	Average return per year	-76,6%	-27,9%	-76,5%	-27,9%		
Negative	Amount remaining after costs	79 100 SEK	79 400 SEK	79 100 SEK	93 800 SEK		
	Average return per year	-20,9%	-4,5%	-20,9%	-1,3%		
Neutral	Amount remaining after costs	113 200 SEK	161 200 SEK	110 100 SEK	158 100 SEK		
	Average return per year	13,2%	10,0%	10,1%	9,6%		
Positive	Amount remaining after costs	155 400 SEK	217 700 SEK	155 400 SEK	217 700 SEK		
	Average return per year	55,4%	16,8%	55,4%	16,8%		

Nordnet Danmark Indeks A

SE0005993078

Recommended Holding Period: 5 years

Example investment amount: 100 000 DKK

Date of publication		2023-01-01		2023-06-12		2024-01-15	
Scenarios		If redeemed after 1 year	If redeemed after 5 years	If redeemed after 1 year	If redeemed after 5 years	If redeemed after 1 year	If redeemed after 5 years
Stress	Amount remaining after costs	35 100 DKK	29 400 DKK	33 100 DKK	29 700 DKK	33 300 DKK	29 300 DKK
	Average return per year	-64,9%	-21,7%	-66,9%	-21,5%	-66,7%	-21,8%
Negative	Amount remaining after costs	77 200 DKK	81 200 DKK	77 200 DKK	93 700 DKK	77 200 DKK	96 700 DKK
	Average return per year	-22,8%	-4,1%	-22,8%	-1,3%	-22,8%	-0,7%
Neutral	Amount remaining after costs	116 900 DKK	172 100 DKK	111 500 DKK	165 700 DKK	109 900 DKK	165 400 DKK
	Average return per year	16,9%	11,5%	11,5%	10,6%	9,9%	10,6%
Positive	Amount remaining after costs	151 100 DKK	260 200 DKK	151 100 DKK	217 400 DKK	151 100 DKK	208 900 DKK
	Average return per year	51,1%	21,1%	51,1%	16,8%	51,1%	15,9%

Nordnet Danmark Indeks B

SE0014956371

Recommended Holding Period: 5 years
Example investment amount: 100 000 DKK

Date of publication		2023-01-01		2023-06-12		2024-01-15	
Scenarios		If redeemed after 1 year	If redeemed after 5 years	If redeemed after 1 year	If redeemed after 5 years	If redeemed after 1 year	If redeemed after 5 years
Stress	Amount remaining after costs	35 300 DKK	29 900 DKK	33 200 DKK	30 400 DKK	33 400 DKK	30 000 DKK
	Average return per year	-64,7%	-21,4%	-66,8%	-21,7%	-66,6%	-21,7%
Negative	Amount remaining after costs	77 100 DKK	81 000 DKK	77 100 DKK	93 600 DKK	77 100 DKK	96 600 DKK
	Average return per year	-22,9%	-4,1%	-22,9%	-1,3%	-22,9%	-0,7%
Neutral	Amount remaining after costs	116 900 DKK	172 800 DKK	111 600 DKK	166 300 DKK	109 900 DKK	166 000 DKK
	Average return per year	16,9%	11,6%	11,6%	10,7%	9,9%	10,7%
Positive	Amount remaining after costs	151 200 DKK	261 800 DKK	151 200 DKK	218 600 DKK	151 200 DKK	210 000 DKK
	Average return per year	51,2%	21,2%	51,2%	16,9%	51,2%	16%

Nordnet Norge Indeks

SE0005993110

Recommended Holding Period : 5 years
 Example investment amount: 100 000 NOK

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 5 years	If redeemed after 1 year	If redeemed after 5 years		
Stress	Amount remaining after costs	32 200 NOK	25 500 NOK	21 900 NOK	22 000 NOK		
	Average return per year	-67,8%	-23,9%	-78,2%	-26,2%		
Negative	Amount remaining after costs	81 800 NOK	103 300 NOK	81 800 NOK	101 300 NOK		
	Average return per year	-18,2%	0,7%	-18,2%	0,3%		
Neutral	Amount remaining after costs	110 600 NOK	169 500 NOK	106 500 NOK	151 400 NOK		
	Average return per year	10,6%	11,1%	6,5%	8,7%		
Positive	Amount remaining after costs	148 700 NOK	189 600 NOK	148 700 NOK	186 800 NOK		
	Average return per year	48,7%	13,7%	48,7%	13,3%		

Nordnet Suomi Indeks

SE0005993102

Recommended Holding Period : 5 years
 Example investment amount: 10 000 EUR

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 5 years	If redeemed after 1 year	If redeemed after 5 years		
Stress	Amount remaining after costs	2 960 EUR	2 810 EUR	2 450 EUR	1 980 EUR		
	Average return per year	-70,4%	-22,4%	-75,6%	-27,7%		
Negative	Amount remaining after costs	8 420 EUR	8 440 EUR	8 420 EUR	9 030 EUR		
	Average return per year	-15,8%	-3,3%	-15,8%	-2%		
Neutral	Amount remaining after costs	11 350 EUR	16 570 EUR	10 950 EUR	14 970 EUR		
	Average return per year	13,5%	10,6%	9,5%	8,4%		
Positive	Amount remaining after costs	15 170 EUR	20 110 EUR	15 170 EUR	20 110 EUR		
	Average return per year	51,7%	15,0%	51,7%	15%		

Nordnet One Försiktig SEK

SE0017831977

Recommended Holding Period : 2 years
 Example investment amount: 100 000 SEK

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 2 years	If redeemed after 1 year	If redeemed after 2 years		
Stress	Amount remaining after costs	69 900 SEK	86 300 SEK	64 100 SEK	77 200 SEK		
	Average return per year	-30,1%	-7,1%	-35,9%	-12,2%		
Negative	Amount remaining after costs	91 100 SEK	91 200 SEK	91 800 SEK	97 700 SEK		
	Average return per year	-8,9%	-4,5%	-8,2%	-1,2%		
Neutral	Amount remaining after costs	104 100 SEK	108 500 SEK	103 800 SEK	107 100 SEK		
	Average return per year	4,1%	4,2%	3,8%	3,5%		
Positive	Amount remaining after costs	113 500 SEK	120 400 SEK	113 500 SEK	113 000 SEK		
	Average return per year	13,5%	9,7%	13,5%	6,3%		

Nordnet One Balanserad SEK

SE0017831977

Recommended Holding Period : 3 years
 Example investment amount: 100 000 SEK

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 3 years	If redeemed after 1 year	If redeemed after 3 years		
Stress	Amount remaining after costs	49 000 SEK	67 900 SEK	40 100 SEK	52 300 SEK		
	Average return per year	-51%	-12,1%	-59,9%	-19,4%		
Negative	Amount remaining after costs	92 100 SEK	92 900 SEK	91 000 SEK	103 400 SEK		
	Average return per year	-7,9%	-2,4%	-9%	1,1%		
Neutral	Amount remaining after costs	107 600 SEK	123 000 SEK	106 700 SEK	122 100 SEK		
	Average return per year	7,6%	7,2%	6,7%	6,9%		
Positive	Amount remaining after costs	122 400 SEK	139 000 SEK	122 400 SEK	142 600 SEK		
	Average return per year	22,4%	11,6%	22,4%	12,6%		

Nordnet One Offensiv SEK

SE0017832413

Recommended Holding Period : 5 years
 Example investment amount: 100 000 SEK

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 5 years	If redeemed after 1 year	If redeemed after 5 years		
Stress	Amount remaining after costs	29 200 SEK	40 000 SEK	20 000 SEK	21 700 SEK		
	Average return per year	-70,8%	-16,8%	-80%	-26,4%		
Negative	Amount remaining after costs	88 500 SEK	94 400 SEK	88 500 SEK	106 200 SEK		
	Average return per year	-11,5%	-1,2%	-11,5%	1,2%		
Neutral	Amount remaining after costs	113 000 SEK	173 400 SEK	110 400 SEK	165 100 SEK		
	Average return per year	13%	11,6%	10,4%	10,6%		
Positive	Amount remaining after costs	136 600 SEK	203 800 SEK	136 600 SEK	189 400 SEK		
	Average return per year	36,6%	15,3%	36,6%	13,6%		

Nordnet One Forsigtig DKK

SE0017832017

Recommended Holding Period : 2 years
 Example investment amount: 100 000 DKK

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 2 years	If redeemed after 1 year	If redeemed after 2 years		
Stress	Amount remaining after costs	68 900 DKK	85 300 DKK	61 800 DKK	76 400 DKK		
	Average return per year	-31,1%	-7,6%	-38,2%	-12,6%		
Negative	Amount remaining after costs	90 400 DKK	89 400 DKK	88 700 DKK	93 000 DKK		
	Average return per year	-9,6%	-5,4%	-11,3%	-3,6%		
Neutral	Amount remaining after costs	103 200 DKK	106 000 DKK	102 100 DKK	103 900 DKK		
	Average return per year	3,2%	3%	2,1%	1,9%		
Positive	Amount remaining after costs	111 900 DKK	114 600 DKK	111 300 DKK	112 200 DKK		
	Average return per year	11,9%	7,1%	11,3%	5,9%		

Nordnet One Balance DKK

SE0017831944

Recommended Holding Period : 3 years
 Example investment amount: 100 000 DKK

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 3 years	If redeemed after 1 year	If redeemed after 3 years		
Stress	Amount remaining after costs	47 700 DKK	66 200 DKK	37 100 DKK	50 200 DKK		
	Average return per year	-52,3%	-12,8%	-62,9%	-20,5%		
Negative	Amount remaining after costs	89 900 DKK	88 400 DKK	87 200 DKK	99 700 DKK		
	Average return per year	-10,1%	-4,0%	-12,8%	-0,1%		
Neutral	Amount remaining after costs	106 100 DKK	118 600 DKK	105 200 DKK	117 000 DKK		
	Average return per year	6,2%	5,9%	5,2%	5,4%		
Positive	Amount remaining after costs	123 600 DKK	140 900 DKK	123 600 DKK	140 900 DKK		
	Average return per year	23,6%	12,1%	23,6%	12,1%		

Nordnet One Offensiv DKK

SE0017832397

Recommended Holding Period : 5 years
 Example investment amount: 100 000 DKK

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 5 years	If redeemed after 1 year	If redeemed after 5 years		
Stress	Amount remaining after costs	36 900 DKK	47 300 DKK	25 700 DKK	28 200 DKK		
	Average return per year	-63,1%	-13,9%	-74,3%	-22,4%		
Negative	Amount remaining after costs	89 500 DKK	87 600 DKK	86 500 DKK	101 000 DKK		
	Average return per year	-10,5%	-2,6%	-13,5%	0,2%		
Neutral	Amount remaining after costs	108 000 DKK	143 000 DKK	106 600 DKK	140 400 DKK		
	Average return per year	8%	7,4%	6,6%	7%		
Positive	Amount remaining after costs	132 000 DKK	164 700 DKK	132 000 DKK	162 900 DKK		
	Average return per year	32%	10,5%	32%	10,3%		

Nordnet One Forsiktig NOK

SE0017832025

Recommended Holding Period : 2 years
 Example investment amount: 100 000 NOK

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 2 years	If redeemed after 1 year	If redeemed after 2 years		
Stress	Amount remaining after costs	72 800 NOK	87 000 NOK	68 100 NOK	81 300 NOK		
	Average return per year	-27,2%	-6,7%	-31,9%	-9,8%		
Negative	Amount remaining after costs	93 300 NOK	92 300 NOK	93 100 NOK	97 900 NOK		
	Average return per year	-6,7%	-3,9%	-6,9%	-1,1%		
Neutral	Amount remaining after costs	105 700 NOK	109 900 NOK	105 300 NOK	108 400 NOK		
	Average return per year	5,7%	4,8%	5,3%	4,1%		
Positive	Amount remaining after costs	113 800 NOK	123 200 NOK	113 800 NOK	116 700 NOK		
	Average return per year	13,8%	11%	13,8%	8,1%		

Nordnet One Balansert NOK

SE0017831993

Recommended Holding Period : 3 years
 Example investment amount: 100 000 NOK

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 3 years	If redeemed after 1 year	If redeemed after 3 years		
Stress	Amount remaining after costs	52 000 NOK	70 100 NOK	44 100 NOK	58 600 NOK		
	Average return per year	-48%	-11,2%	-55,9%	-16,3%		
Negative	Amount remaining after costs	93 000 NOK	92 100 NOK	91 600 NOK	108 100 NOK		
	Average return per year	-7%	-2,7%	-8,4%	2,6%		
Neutral	Amount remaining after costs	110 100 NOK	127 900 NOK	109 100 NOK	124 200 NOK		
	Average return per year	10,1%	8,6%	9,1%	7,5%		
Positive	Amount remaining after costs	123 700 NOK	154 900 NOK	123 700 NOK	144 400 NOK		
	Average return per year	23,7%	15,7%	23,7%	13%		

Nordnet One Offensiv NOK

SE0014956371

Recommended Holding Period : 5 years
 Example investment amount: 100 000 NOK

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 5 years	If redeemed after 1 year	If redeemed after 5 years		
Stress	Amount remaining after costs	32 100 NOK	43 800 NOK	23 300 NOK	27 800 NOK		
	Average return per year	-67,9%	-15,2%	-76,7%	-22,6%		
Negative	Amount remaining after costs	92 400 NOK	91 800 NOK	88 900 NOK	111 500 NOK		
	Average return per year	-7,6%	-1,7%	-11,1%	2,2%		
Neutral	Amount remaining after costs	115 200 NOK	179 700 NOK	112 800 NOK	175 400 NOK		
	Average return per year	15,2%	12,4%	12,8%	11,9%		
Positive	Amount remaining after costs	138 000 NOK	238 400 NOK	138 000 NOK	201 800 NOK		
	Average return per year	38%	19%	38%	15,1%		

Nordnet One Varovainen EUR

SE0017832447

Recommended Holding Period : 2 years
Example investment amount: 10 000 EUR

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 2 years	If redeemed after 1 year	If redeemed after 2 years		
Stress	Amount remaining after costs	6 310 EUR	8 340 EUR	5 520 EUR	7 250 EUR		
	Average return per year	-36,9%	-8,7%	-44,9%	-14,9%		
Negative	Amount remaining after costs	8 380 EUR	8 370 EUR	8 540 EUR	8 910 EUR		
	Average return per year	-16,2%	-8,5%	-14,6%	-5,6%		
Neutral	Amount remaining after costs	10 430 EUR	10 950 EUR	10 330 EUR	10 710 EUR		
	Average return per year	4,3%	4,6%	3,3%	3,5%		
Positive	Amount remaining after costs	11 680 EUR	12 350 EUR	11 680 EUR	11 830 EUR		
	Average return per year	16,8%	11,1%	16,8%	8,8%		

Nordnet One Tasapaino EUR

SE0017832439

Recommended Holding Period : 3 years
Example investment amount: 10 000 EUR

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 3 years	If redeemed after 1 year	If redeemed after 3 years		
Stress	Amount remaining after costs	4 310 EUR	6 400 EUR	3 320 EUR	4 770 EUR		
	Average return per year	-56,9%	-13,8%	-66,8%	-21,9%		
Negative	Amount remaining after costs	8 530 EUR	8 530 EUR	8 520 EUR	9 660 EUR		
	Average return per year	-14,7%	-5,2%	-14,8%	-1,2%		
Neutral	Amount remaining after costs	10 680 EUR	11 960 EUR	10 490 EUR	11 790 EUR		
	Average return per year	6,8%	6,2%	4,9%	5,6%		
Positive	Amount remaining after costs	12 590 EUR	13 810 EUR	12 590 EUR	14 310 EUR		
	Average return per year	25,9%	11,4%	25,9%	12,7%		

Nordnet One Rohkea EUR

SE0017832421

Recommended Holding Period : 5 years
 Example investment amount: 10 000 EUR

Date of publication		2023-01-01		2024-01-15			
Scenarios		If redeemed after 1 year	If redeemed after 5 years	If redeemed after 1 year	If redeemed after 5 years		
Stress	Amount remaining after costs	2 450 EUR	3 480 EUR	1 550 EUR	1 800 EUR		
	Average return per year	-75,5%	-19,1%	-84,5%	-29,1%		
Negative	Amount remaining after costs	8 720 EUR	8 720 EUR	8 440 EUR	9 930 EUR		
	Average return per year	-12,8%	-2,7%	-15,6%	-0,1%		
Neutral	Amount remaining after costs	10 970 EUR	15 200 EUR	10 660 EUR	14 770 EUR		
	Average return per year	9,7%	8,7%	6,6%	8,1%		
Positive	Amount remaining after costs	14 320 EUR	18 000 EUR	14 320 EUR	17 930 EUR		
	Average return per year	43,2%	12,5%	43,2%	12,4%		